



Apimeds Pharmaceuticals

Treating today to improve tomorrow

Company Overview

We are a clinical stage biopharmaceutical company that is in the process of developing Apitox, an intradermally administered bee venom-based toxin which potentially exhibits diverse therapeutic effects. Apitox is currently marketed and sold by Apimeds Inc. ("Apimeds Korea") in the South Korea as "Apitoxin." Apimeds Pharmaceuticals US Inc. is not associated with the market, sale and revenues generated from Apitoxin in South Korea, and Apitoxin has not been approved by the U.S. Food and Drug Administration (the "FDA") for any indication. Apimeds Pharmaceuticals US Inc. is currently developing Apitox as a potential osteoarthritis ("OA") treatment for patients with knee pain who failed to respond adequately to conservative non-pharmacologic therapy and simple analgesics. We have also made the strategic decision to focus our MS efforts on the early prosecution of appropriate patient populations through non-registered corporate sponsorship studies.

Apitox is a purified, pharmaceutical grade bee venom of the *Apis mellifera*, or western honeybee, which is classified by the FDA as an active pharmaceutical ingredient ("API"). Bee venom has been used in Asia and Europe as a therapeutic to treat pain for hundreds of years. Bee venom contains the peptides apamin and adolapin. Although these peptides act as toxins, they possess anti-inflammatory and pain-relieving properties.

Upon the successful completion of our Phase III trial demonstrating therapeutic effect and extended safety data for the use of Apitox to treat pain and mobility in patients with knee OA, we intend to submit a Biologics License Application ("BLA") for Apitox with the Centers for Biologics and Research, in consultation with the FDA. A BLA is a request to the FDA for permission to introduce, or deliver for introduction, a biologic product into interstate commerce. Issuance of a BLA is a determination that the product, the manufacturing process and the manufacturing facilities meet applicable requirements to ensure the continued safety, purity and potency of the product. The FDA provides 12-year market exclusivity at the time of approval of a BLA, with the potential for a six-month extension upon approval for pediatric use.

Chronic diseases such as OA and MS cause considerable economic, personal, and societal burden. These diseases negatively impact quality of life and progress from the time of onset until death. We are dedicated to developing innovative therapies using Apitox that seek to restore the health and enhance the quality of life of patients suffering with these diseases.

Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's reports. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.

Management Team

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